INVESTMENT HIGHLIGHTS

• 100% ownership of the large scale Apurimac and Cusco iron ore projects which have a combined JORC Indicated and Inferred Resource of 373 Mt of iron ore.

• Strike’s flagship Apurimac magnetite project is one of the highest grade, large scale magnetite projects in the world with potential to support a 20 Mtpa iron ore business.

• High grade 57% Fe which is almost twice as high as magnetite deposits currently being developed in Australia; ore bodies are coarse grained, and soft, allowing for cheaper processing costs once in production.

• Sufficient cash reserves (AUD$13.3 million) to fund exploration and drilling programs.

• Community approval received in October 2013 with steps in place for drilling campaign to commence in 2014 at Opoban and Silaccassoa Concessions.

WHY MINE IN PERU?

Peru’s tremendous mineral wealth, favourable economic conditions and investment policies make it the most attractive of all the South American countries for mining investment.

• Peru is the largest producer of gold, zinc, tin and lead in South America.

• Over $50 billion in mining investment planned over next 10 years.

• Free trade agreement with the USA.

• Competitive labour and tax rates.

• Stable investment environment.

• Greater than 6% p.a. GDP growth.

• Strong commitment to responsible mining.

• Social programs to reduce poverty funded by profits-based mining tax.

MARKET SNAPSHOT: SRK

12 Month Share Price Range
0.18 – 0.05c (Oct 2012 – Oct 2013)

Issued Capital
145.3m outstanding shares 6.5m options

BOARD OF DIRECTORS & MANAGEMENT

Independent Chairman
Malcolm Richmond

Managing Director
William Johnson

Independent Non Executive Director
Samantha Tough

Non Executive Director
Matthew Hammond

Company Secretary
David Palumbo

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MARKET OPPORTUNITY

A prefeasibility study completed in 2008 and updated in 2010 on the Apurimac Project indicated clear potential for development of a world-class iron ore project. With one of the world’s highest grade magnetite resources, excellent production potential, low cash costs and low capital intensity when benchmarked to peers, Strike Resources represents an attractive investment opportunity.

An initial drilling program at Apurimac established 269 Mt resources of high grade, course grained, magnetite with an average grade of 57.3% iron. In 2013 Strike worked in consultation with communities local to the Apurimac and Cusco regions to secure access agreements necessary to return to the field for exploration drilling. Further drilling at Apurimac is targeting an expansion of Strike’s resources estimate to 500 Mt, with an average grade between 56 – 58% iron.

Strike has consolidated its position as the major iron ore group in the Apurimac and Cusco regions and is focussed on progressing further delineation of resources from these high grade magnetite exploration targets.

A strong cash position and experienced management team provide excellent foundations to grow Strike’s Peruvian resources to project feasibility stage, positioning the Company for growth through alignment with a strategic partner to develop the resource to commercialisation.

NEXT MOVES FOR STRIKE RESOURCES

After achieving community approvals in October 2013, Strike’s ultimate goal is to establish a 1.520 million tonne per annum iron ore operation in Peru. Plans are in place for the next phase of drilling and further surveys.

The exciting potential inherent in the region, combined with Strike’s experienced management team, strong local relationships and community engagement mean that the project risk is being carefully managed. Peru has immense resources potential and Strike Resources is taking full advantage of its strategic land position and the opportunities available.

COMPETENT PERSONS STATEMENT

The information in this document that relates to exploration results and mineral resources has been compiled by Mr Ken Hellsten, B.Sc. (Geology), who is a consultant to Strike Resources Ltd and is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Hellsten has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “ Australasian Code for Reporting of Mineral Resources and Ore Reserves” (the JORC Code). Mr Hellsten consents to the inclusion in this document of the matters based on this information in the form and context in which it appears.

MANAGING DIRECTOR

WILLIAM JOHNSON

Founding member of Strike, Mr Johnson was appointed Executive Director of Strike Resources on 21 January 2013. Mr Johnson commenced his career in resource exploration and has held senior management and executive roles in a number of public companies in Australia, New Zealand and Asia. Most recently, Mr Johnson has acted as an executive and non-executive director of a number of ASX listed resource exploration and development companies and brings a considerable depth of experience in business strategy, investment, analysis, finance and execution.

PROJECT SUMMARY

Apurimac Overview

- 100% ownership
- Large-scale iron ore project in Southern Peru
- Current JORC Resources of 269Mt at 57.3% Fe with exploration upside
- Apurimac concessions comprise 59,000 hectares

Cusco Overview

- Concessions comprising 17,000 hectares
- Current JORC Resource of 104Mt at 32.6% Fe with exploration upside

Cuerno Overview

- Strike holds a 31% interest in Cuerno Resources Inc.
- Resources of 395.6Mt @ 44% Fe at the Cerro Ccope project which compliment Strike’s existing holdings in Cusco
- Cuerno has 14,000 hectares of exploration land with substantial exploration upside

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